



MASAZIE™

Holdings (Pty) Ltd

COMPANY PROFILE

...Connecting people with opportunities”

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Company Information

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Registration No: 2012/078436/07

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We aim to be globally recognized as the natural investment partner in the East and Central Africa, SADC and also for companies in the region seeking to maximize their growth and profitability potential.

Who we are

MASAZIE HOLDINGS (PTY) LTD is an import and export investment company that was established in 2009 and formerly incorporated as proprietary limited in South Africa in 2012. The Company has developed an extensive network of business relationships, coupled with market intelligence, know-how and skills, we can provide financial advisory services to capital-intensive projects and growth companies that are financially viable and sustainable, and also actively supports entrepreneurial growth by providing access to capital investment, specialist sectoral knowledge and added-value services for viable small and medium to large businesses.

It was formed as a wholly Black owned and operated company to capitalize on the prevailing opportunities in the financial sector and beyond. It specializes in diversified businesses with interests in different sectors such as import and export, mining, social infrastructure, petroleum, energy, farming and investments consultancy.

The company's executive committee has combined experience of many years in business, entrepreneurship, finance and investment management across Africa.

“to become internationally competitive and attain Africa's true potential, enormous improvements in mining, energy and export services are required in a short period of time” says

Carol Mhlauli: Leader Infrastructure and Capital Projects; Masazie Holdings (PTY) Ltd - South Africa.



Our Mission

- We aim to be globally recognized as the natural investment partner in the East and Central Africa, SADC and also for companies in the region seeking to maximize their growth and profitability potential.
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- The world economic and political landscape has changed; infrastructure in many countries and regions is top of mind and there is recognition of increasing infrastructure shortfalls in many jurisdictions.
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- The unprecedented magnitude of the current African infrastructure development plans as well private sector growth initiatives, require mobilisation of all capital investment expertise and significant ramping up of unique capital management
- To build the most dynamic, profitable and reputable company in the field of import and export services investment and financial services across Africa. This is achieved by delivering outstanding service and value to our clients as well as unique investment opportunities and superior return to our investors.
- The Economist Intelligence Unit ranks the competitiveness of global cities according to their demonstrated ability to attract capital, business, talent and visitors. The quality of infrastructure and social services in a city has a direct bearing on all these metrics.

Our Vision

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Goals & Objectives

Our goal is to provide our customers with superior service and excellent customer satisfaction, to proactively assist our business partners in adding value to their clients,

- To promote and further economic aspirations of government policies through job creation and active participation in economic mainstream of the country.
- Assist together with our partners in meeting universal access and services areas.
- Being part of a transforming and vibrant economy, the burgeoning motor and building industries exemplify the positive effect black purchasing power can have on stimulating the economy.
- Escalating profits of business entities and the broadening of the tax base due to increased black participation in the formal business sector and will lead to lower tax rates for all.
- Leading to greater efficiency and competitiveness, increased productivity, and improved customer relationships.
- Increase foreign investment for South Africa and Africa at large.
- To contribute towards achieving Africa's peer review mechanism

Value Proposition

As a unique entrepreneurial company rooted in the community, Masazie creates value for stakeholders through the origination, execution, active governance and management of investments. Our vision, mission, and value are integral to our investment strategy.



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Partnering for Growth & Development

At Masazie we understand that firms and public entities responsible for the financial and operational aspects of mining and energy projects need a trusted partner to help them navigate resource challenges within their organisation.

Through Masazie's practical and proven experience our team of experts understand what contributes to successful capital project delivery and can provide the right blend of technical, financial and legal skills and local market knowledge to achieve this:-

Our team assists in ensuring growth and development by:

- Making the right case for investment by establishing vigorous project evaluation and business case development
- Using capital effectively, efficiently & safely to optimise the capital investment portfolio and measure for success
- Setting our clients up to succeed by creating teams that deliver outcomes and maximise the value Effectively Structuring, Funding and Procuring the project.
- Creating and maintaining oversight and visibility keeping a watchful eye on time, cost and quality through fit for purpose processes, controls and systems
- Delivering an operation not just an asset by supporting the transition from the build environment to operations, and assisting in managing and monitoring throughout the Operations Maintenance,
- Decommissioning and Rehabilitation phases of a project

PRODUCTS & SERVICES



Minerals



Petroleum



Our Services

Import and Export Services

Masazie in partnership with the local and international farmers supply and distribute a wide range of superior agricultural products such as Edible & Non Edible Oils, Dairy Products, seeds, spices, nuts, grains, sugar, maize, canned food, fruits and vegetable products. The company has built up a wealth of experience in agricultural products business and has developed strong mutual beneficial relationships with customers all over the world.

The future plan is to have a factory covering an area of 90, 996 square meters, with 4 warehouses equipped with complete automatic sun floor plants along with packing and filling machines. We are one of the private entity with import and export registrations with South African Revenue Services. We also plan to be one of the biggest manufacturers which are producing and processing agricultural products. In recent years, depending on the stable products quality and reliable supply, we have gained a prestige for our clients.

Import Services and Import Shipping

All merchandise coming into the South Africa must be cleared through RSA Customs and Border Protection and is subject to Customs duty, unless specifically exempted by law. Clearance involves a number of steps, which include inspection and appraisalment.

Import shipping and customs law requires that duty be paid on goods entering the county, according to its official classification from a tariff schedule. Sometimes a surety bond is required, and some types of goods must meet admissibility standards, with proper permits secured in advance by the importer.

Logistics and Transport Services

Masazie Holdings has created a subsidiary of transport and logistics called Masazie Logistics to handle a bulk, palletes and containers of commodities such as Chrome, Coal, Coke, Fertiliser, lubricants, Magnetite, Manganese, Steel, Grain, Rice, Sugar, Tiles, and Wheat.

We have a dedicated contract management team who oversee operations proficiently from 24/7 control rooms, boosting the latest in satellite tracking and fleet and planing tools.

Petroleum Products



Masazie Holdings offer petrol as a non-refining petroleum products wholesaler, we obtain our products directly from refineries and we sell both Unleaded (UP) and lead replacement (ULP) with either 93 or 95 .

Fuel dispensing management systems, petrol and diesel transportation service through our partners



What we offer:-

- . Diesel - Low Sulphur (50ppm) and High Sulphur (500ppm) diesel
- . Grease
- . Illuminating paraffin
- . Liquefied Petroleum Gas
- . Jet fuels
- . Lubricants & Oils
- . Bitumen
- . Electronic Fuel Management System
- . Parafin wax

Petroleum Services

- . Bulk fuel supply
- . Bulk fuel tanker transportation
- . Fuel depots managements
- . Sourcing and providing fuel dispensing for petroleum retailers.
- . Exporting and importing a full range of petroleum products.
- . Petroleum supply chain logistics and provision of end to end fuel management solutions.
- . Wholesaler of all petroleum products and supplies to end users and wholesalers.

COMMITMENT TO CHARTER

Masazie Holdings has fully embraced the objectives of the “Petroleum Charter” and the “Petroleum Products Amendment Act 2 of 2005” which form the cornerstone and driving force behind our business; with particular reference to the following:

- Promoting an efficient manufacturing, wholesaling and retailing petroleum industry.
- Facilitating an environment conducive to efficient and commercially justifiable investment.
- The creation of employment opportunities and the development of small businesses in the petroleum sector.
- Ensuring countrywide availability of petroleum products at DoE regulated prices.
- Promoting access to affordable petroleum products by low income consumers for household use
- esp. on LPG as products and Propane.

Private Sector Procurement

- At Masazie Holdings we are committed to empowering other companies through our Broad Based Black Economic Empowerment Procurement Policy.
- Masazie Holdings is a 135% empowered Black company using B-BBEE approved dealers and is committed to supporting historically disadvantaged suppliers.
- Any purchase or spend with Masazie Holdings will therefore have positive empowerment effect, and will qualify as B-BBEE expenditure for the purpose of B-BBEE reporting.
- A transaction with Masazie Holdings brings peace of mind in the knowledge that the other companies’ procurement is fully B-BBEE compliant.

The Masazie Holdings and energy services practice provides specialised resources to assist our clients with their efforts to improve the planning, funding, procurement, oversight and delivery of petroleum projects within stringent budget and time parameters.

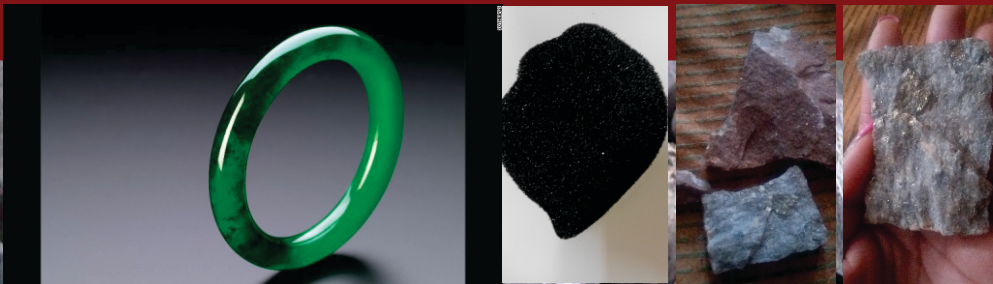
Our solutions are designed in conjunction with our clients, both private sector and government officials to ensure that they are relevant and can better serve and improve the quality of life for the people of Africa

OUR PARTNERS:



Mining Products

Masazie Holdings Pty Ltd is in partnership with the local mines to trade and export mineral commodities such as Chrome, Coal, Jade/Gemstones, Manganese, Iron Ore, Copper Cathode Plates and Rough Gold



Mining Products

Chrome

Chrome Ore Concentrate (44-42% rejection and 42-40 % rejection), Lumpies and ROM. These products are supplied to customers locally via road transport from the mines or loading sites to the warehouses at city deep in Johannesburg, or wherever our clients require delivery. Our International supply business will commence at a later stage during 2017. Our current supply is a minimum of 500 metric tons up to 40 000 metric tons per order..

Copper Cathode Plates

We are also supply **non-registered LME grade A Copper Cathode 99.97% - 99.99%** across the world, we arrange all the necessary requirements including documentation and transportation for the product to be exported to reach final destination..

Jade or Gem Stones

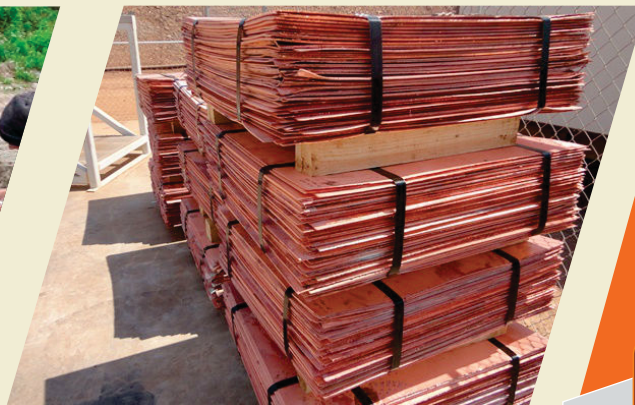
- . Masazie Holdings is in partnership with Mariana mining which is situated at Kalverkraal. Ebutsini Enhlaba Village to mine the finest jadeite. The stone is almost transparent with a vibrant emerald-green color which is known as “imperial jade.”
- . Our long term objective is to acquire a fully fledged service tools with all necessary equipment culminating into a business that is profitable i.e. building our own Plant Crusher, getting investor both locally and international for massive production to supply millions tons and also make a contribution to the developmental needs of the community by employing 80% local people.

Rough Gold

We also export the impressive yield of rough gold minerals from Mariana mines to our clients across the globe

OUR PARTNERS:

- Mariana Mining
- Atok Mining
- Mampha Mining & Export
- Kansanshi mine



Agricultural Commodities

Masazie Holdings also supply and distribute a wide range of agricultural implements and products such as , Grains, oil, nuts, fertilizers and portable machinery for farming



Agricultural

Masazie Holdings also specialises in supply and distribution of series of agricultural implements and products such as grain, oil, nuts, basmati rice, yellow corn, pasta, sugar cane and white refined sugar, pumpkin seeds, melon seeds, sunflower seeds, pine nuts, sunflower oil, soya bean oil, betel nut, cashew nut, wall nuts, Sisal Fiber, kidney bean, Crude Soybean Oil, banana, Virgin Olive Oil, Animal Hides & Animal Skins, series of beans products, series of vegetable products and series of canned foods.

The company has built up a wealth of experience in agricultural products business and has developed strong mutual beneficial relationships with customers all over the world. Masazie is a private company with an import and export registration with South African Revenue Services. Our future plan is to be one of the biggest manufacturers which are producing and processing agricultural products.



OUR PARTNERS:

- Zed Group Pty Ltd,
- Efat España S.l.
- Gloria Import And Export
- Infra Africa Group.
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Logistics

- Masazie holdings provide fleet and transport solution that are corner stone of our clients lean efficient and sustainable supply chains. Our experience, expertise and resources in this field extend way beyond the fundamental business of gettingh products from A to B Our dedicated fleet comprises of a complete range of vehicles including taut liners, flatbeds , side tippers



OUR CLIENTS:

- . Anglo American (Coal & Coal Dust)
- . Rowcha Trading Pty Ltd
- . Ultimatum Group Pty Ltd
- . ZED Group Pty Ltd
- . African Mining
- . MNP logistics
- . Riven Wash plant
- . Long March Trading



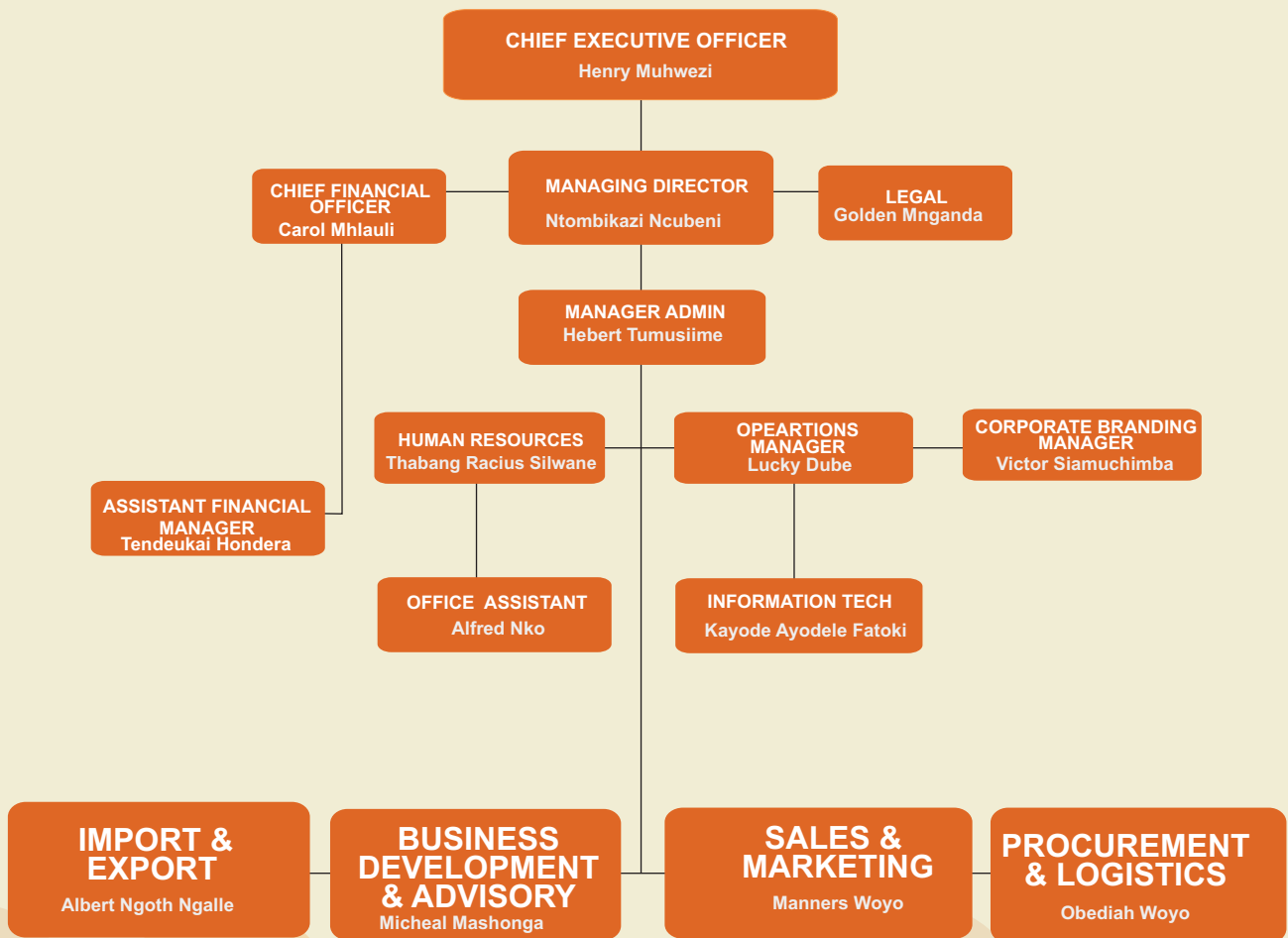
Why Investors Choose Masazie

At Masazie, we believe in the creation of mutual value for all our partners and stakeholders. We are especially mindful of the role that we play in the businesses and lives of our key constituencies: **Investors** who make our work possible; **Businesses** that partner with us; **Employees** who deliver our brand promise to everyone we come into contact with; and the **Community**; the ultimate benefactors of the work we do.

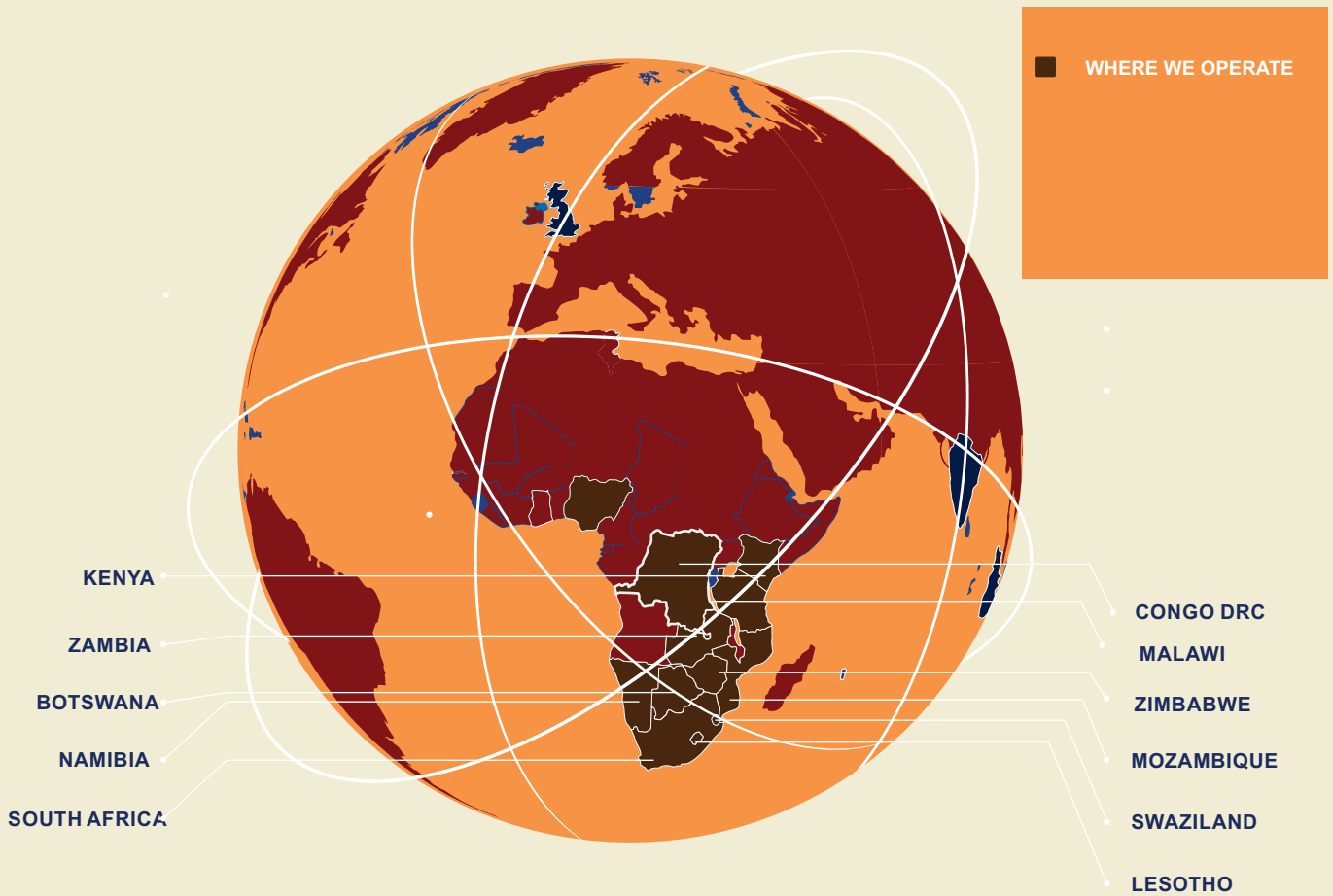
We know that we are privileged to partner with these great friends and colleagues. If you are considering partnering with Masazie, we invite you to view our Brand Promise to you that you hold us fully accountable on these promises.

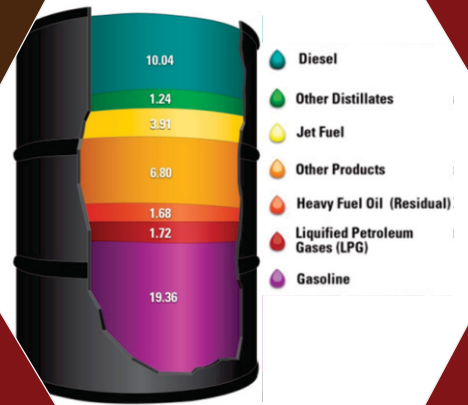
- South Africa's **most established** black-owned company with good track- record.
- A certified **level 1 B-BBEE** contributor (AAA+) that enhances their own B-BBEE scorecard
- **Diversified portfolio of assets** across a wide range of industries.
- Exemplary commitment to **corporate governance** - it's the way we do business.
- Uniquely **entrepreneurial approach** driven by a commitment to social and economic transformation.
- Highly respected **pioneer in the field of transformation** with a strong emphasis on sustainable returns.
- Driven by a **commitment to** serve economically marginalized communities and promote socio-economic transformation and development in South Africa.
- Actively seeks to **promote mutually beneficial economic partnerships** within Africa and beyond.

ORGANOGRAM



Pan African Footprint





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